

Five Legal Documents Everyone Should Have

by Tom Grandy

Short Description of the Presentation:

There are five (5) legal documents every individual should have in place, especially as the years pass by. This presentation will cover all five and the purposes for each.

Introduction

Five Basic Documents:

- Will
- Power of Attorney
 - o Purpose of a Limited Power of Attorney
- Joint Ownership
- Living Will
- Organ Donor

Safe Deposit Box

Formal Listing of Assets